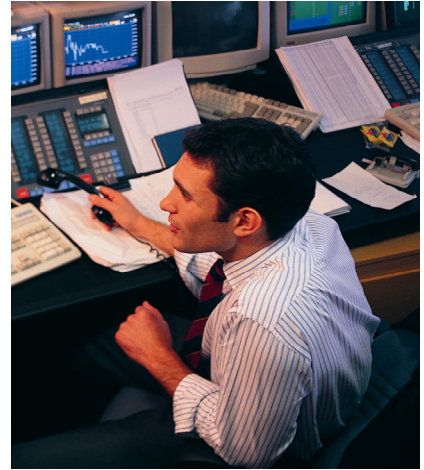




ACI
THE FINANCIAL
MARKETS
ASSOCIATION



How to Study ACI Diploma

ACI – The Financial Markets Association is an exam body and exam preparation opportunities are delivered by third parties like training companies, business schools and authors.

Also various **national forex associations** offer their own preparation courses for the ACI exams. Please visit the website of your national forex association and check if they offer a prep course. You may also visit our global website to find national offerings.

The following list shows different companies which may help you with your exam preparation.

*“Setting the benchmark in
certifying the financial
industry globally”*

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Austria:



Finance Trainer International Ges.m.b.H.

Am Hundsturm 11

A-1050 Wien

Tel. +43 1 545 52 77

Fax +43 1 545 52 77 20

E-Mail: wien@financetrainer.com

www.financetrainer.com

Finance Trainer is a specialised training and consulting company in the fields of treasury, ALM, risk management and derivative sales, which has been in business for almost 25 years. Since 1995 Finance Trainer is committed to support ACI in preparing additional benefits for its members worldwide and is pleased to offer preparatory courses for the ACI exams in particular through the unique Cyber School which is accessible from all over the world and by tailor made inhouse courses in German, English and French.

Name of trainers: Patrick Haas, Astrid Meinecke

• Web based

Language : English
Price : EUR 2.200 (no VAT)
Information/registration : www.financetrainer.com

Online ACI-style questions and answers (Cyber*School) and online coaching by expert trainer
Duration: 9 months
550 pages of documentation, 2.000 questions

• Classroom style

Language : German
Duration in days : 6+1 (on 7th day official exam in test centre offered, optional)
Usual trainer : Patrick Haas
Usual locations : Austria, Germany and Switzerland
Fee per participant : EUR 4.300,00 incl. 6 months web based preparation in advance
+ exam fee+ full pension at hotel. Several Mock tests during the residential training
Information/registration : <http://www.financetrainer.com>

In-house trainings on request in German, English and French.

India:



Stratadigm Education & Training Private Limited

Mr. Thyagarajan Balasubramanian
3rd Floor, Kodali Central,
Balaji Enclave - Phase II, Transport Road
Near Diamond Point
Secunderabad – 500 009
Phone: 91 40 4012 3624, Mobile: 91 98661 86249, Fax: 91 40 2771 7047
E-Mail: info@stratadigm.biz / Web Site: www.stratadigm.biz

Mr. Kushal Bhagi
314, Sai Chambers, Santacruz (East),
Next to Syndicate Bank
Mumbai – 400 055
Phone: 91 22 6678 7556, Mobile: 91 98204 82072
E-Mail: info@stratadigm.biz / Web Site: www.stratadigm.biz

Stratadigm is India's leading training and consulting company focused on servicing client needs in the banking and financial services domain. It is the preferred training partner for 8 of the world's leading banks, IT and Consulting companies, KPOs and BPOs from the U.S., Germany, France and U.K. and many Indian Banks, Investment Banks and Brokerage Houses. Having trained more than 14,000 employees at different levels of the corporate hierarchy in its client organisations, it has emerged as the leading provider of educational services for professionals interested in furthering their career prospects. The company works closely with its trainees/program participants in their continuing professional education endeavours. It has helped many associates get international certifications from leading industry bodies from across the world. Stratadigm is promoted by professionals from the BFSI industry with the core delivery team having over 100 years of combined experience in the foreign exchange markets gained from their dealing & trading and back-office activities in USA, UK, Hong Kong and India. Many of the core team members also have excellent academic credentials like MBA from the IIMs and CA/CFA (USA) etc.

Name of trainers: Sampath Jagannathan, A. C. Reddi, Ravi G, Muralidharan V and Sushil Sharma

Language	: English
Duration in days	: 15 days or 120 hours spread over a period of time
Usual trainer	: A C Reddi and Sushil Sharma
Usual locations	: Hyderabad/Chennai/Bangalore/Mumbai/Pune/New Delhi
Fee per participant	: Rs. 15,000
Information/registration	: info@stratadigm.biz or contact the Hyderabad office at +91 40 4012 3624 or +91 98661 86249

South Africa:



Examready.com

Examready South Africa - Rod Place, 25 Finger Street
Cyrildene, 2198 Johannesburg-South Africa

Tel: +27 (0) 11 615-2203/3605 / Fax: +27 (0) 11 615-6668 / Mobile: +27 (0) 8 33 00 555 1

E-Mail: enquiries@examready.com / craigrod@examready.com

Examready London - 14 Lynford Gardens
Edgware - HA8 8UG London - United Kingdom

Tel: +44 (0) 7906 384 589

E-Mail: enquiries@examready.com / craigrod@examready.com

Examready Asia - 29 Chaleyer Street
Sydney - Australia

Tel: +61 (0) 419 840 166 / Fax: +61 (2) 9371 1575

E-Mail: enquiries@examready.com / craigrod@examready.com

Website: www.examready.com

Examready specializes in the areas of Trading, Compliance, Risk and Soft Skills training and consulting, throughout Africa, the Middle East and Asia, with offices in Johannesburg, London & Sydney, Australia. *Examready* is deemed a market leader in the industry based on its unique programmed design, excellence in interlinking hard & soft skills and state of the art trading simulation models.

Name of trainers: Mr. Andre Kurten, Mr. Mervyn J King and Mr. Larry Raff

• Classroom style

Language	: English, French
Duration in days	: 6 days
Usual trainer	: depends on location
Usual locations	: Africa, the Middle East and Asia
Fee per participant	: depends on programme and location
Information/Registration	: enquiries@examready.com / craigrod@examready.com

• CD Rom based

Language	: English
Price	: part of programme fee.
Contact details	: Examready, as part of programme material

The CD Rom is part of Examready's patented, blended Learning & Model (both e-learning & face-to-face) that all candidates receive when enrolling for a programme.

• Others

Examready International, has designed and patented, a state of the art Blended Learning model that encompasses both e-learning and face-to-face training in the workshop. All these components are facets of our 6-day, examination preparation programme and are all included in the to be quoted, programme fee. Mervyn J King is the facilitator for this programme.



Full Value Financial Services (Pty) Ltd

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Blairgowrie, Randburg 2196, South Africa
Tel: +27 11 7815678; Fax: +27 11 7815653;
Email: mike@fullvalue.co.za or dushane@fullvalue.co.za
website: www.fullvalue.co.za

We strive to assist our clients in achieving their full potential, by providing financial training and consulting services that are professional, accurate, relevant and practical.

All our training presenters are ex traders who have extensive trading and training experience, who understand and empathize with the delegates.

Training is presented both in South Africa as well as internationally.

Name of trainers: Mike Sandler, Craig Thompson and Ina du Preez

• Books or Home-study pack

Title : ACI Diploma
Author : Robert Steiner
Language : English
Price : Approx R15 000 together with classroom sessions
Where available : Dushane@fullvalue.co.za or mike@fullvalue.co.za

The course material is very comprehensive and has been written by an extremely experienced trainer. There are self study questions at the end of each session as well as practice exam papers.

• Classroom style

Language : English
Duration in days : 5 days
Usual trainer : Mike Sandler
Usual locations : Various
Fee per participant : Approx R15 000 together with home study pack
Information/registration : mike@fullvalue.co.za or dushane@fullvalue.co.za

• Others

The Diploma is presented in a blended format. Delegates are sent the course material. They can submit the answers to the various questions for marking and comment. A regular classroom style review session is held in order to review and explain some of the more difficult sections of the course material. These sessions are not compulsory but are highly recommended. The cost of the material includes one "5 day" classroom session.

The Netherlands:



M.G. Financial Trainings & Consultancy **FMTC (Financial Markets Training and Consultancy)**

Moreno Giraldi
e-mail Moreno.giraldi@mgft-c.nl / www.mgft-c.nl
Tel. +31.610.981887 / fax +31.36.5247425

Lex van der Wielen
e-mail info@wielen-fmtc.nl / www.wielen-fmtc.nl
Tel. +31.626.600671

MG / FMTC (Financial Markets Training and Consultancy) is a cooperation of two companies that are dedicated to increase the professionalism in the field of financial markets by offering tailor made courses and writing clear and to the point written text books on the subject. Together the two companies cover the total range of ACI examined topics, both with more than 25 years of experience in the field. MG has its roots in the front office environment while FMTC's main dedication lies with the back-office and risk management. Examples of publications by FMTC are the English written text book Financial markets, a manual and the Dutch written text book Financial Instruments: Operations, Reporting and Control.

Name of trainers: Moreno Giraldi and Lex van der Wielen

• **Books or Home-study pack**

Title : ACI Diploma Reader
Author : Lex van der Wielen
Language : Dutch
Price : EUR 75,-
Where available : info@wielen-fmtc.nl

The reader addresses all learning objectives of the ACI Diploma exam and contains several trial exam questions for each separate section.

• **Classroom style**

Language : Dutch and/or English
Duration in days : 4
Usual trainer : Moreno Giraldi / Lex van der Wielen
Usual locations : Aristo Conference Centre
Fee per participant : EUR 2.250.00 (ex VAT) p.p., 'ACI Diploma Reader' by Lex van der Wielen and HP17bII+ included
Information/registration : moreno.giraldi@mgft-c.nl / info@wielen-fmtc.nl

The focus on the classroom style preparation is on answering numerous trial examination questions.

United Kingdom:

CHISHOLM ROTH
GROUP

Chisholm Roth Limited

12 Highpoint Business Village, Henwood, Ashford, Kent TN24 8DH, UK.

Tel: +44 (0)845 123 3390 Fax: +44(0)1233 638645

Email: sales@chisholmroth.com

Website: www.chisholmroth.com

Online access: www.chisholmroth.com/acatalog/magellan_overview.html

We design and tailor our training programs to the precise learning objectives agreed with our clients on a case-by-case basis. We blend professional face-to-face training with case studies, valuation exercises and simulations drawn from our Magellan On-line Learning® library, Risk Manager Trading Simulation™ and Portfolio Optimiser Asset Management Model to provide an engaging and very cost-effective learning experience. Public courses are London based. Tailored courses are Worldwide

Name of trainers: David Hayes, Chris Louch, Terry Goodwin

• Web based

Language : English

Price : GBP 217.50 (+VAT if applicable) for 12 months online subscription

Information/registration : www.chisholmroth.com/ecommerce/acatalog/Internet_subscriptions.html

Magellan online learning covers all mainstream products and markets, from introductory to advanced levels. Includes all the topics required to pass the ACI Dealing Certificate and ACI Diploma exams. Students can use our Risk Manager Trading Simulation for hands on dealing experience. There are multiple tests and exercises within the course.

• Classroom style

Language : English

Duration in days : Diploma training is agreed on a case by case basis

Usual trainer : Chris Louch

Usual locations : London for public courses or where the client needs it for individual institution requirements

Fee per participant : Varies with duration.

Information/registration : sales@chisholmroth.com

• Others

Our trainees understand the topics by 'doing' and emerge from the training programmes with a satisfying sense of 'owning' new practical skills. This enhances their individual growth potential and ultimately the success of their company.



Lywood David International Limited

PO Box 228, Crowborough, East Sussex, TN6 9AX, United Kingdom

Phone: +44 1892 652806

e-mail: training@lywood-david.co.uk

website: www.lywood-david.co.uk

Since its' formation in 1992 Lywood David International Limited's products and services have been used by approaching five hundred financial institutions world-wide. The company can boast open training events and bespoke consultancy commissions for individual client institutions across the five continents. With growing emphasis on professional qualifications for the financial markets the company has designed and presents a range of specialist events for candidates for ACI - The Financial markets Association industry standard qualifications: the ACI Dealing Certificate, ACI Operations Certificate and ACI Diploma. To this end the company has worked with the Irish, Swedish, Russian, Polish, Croatian, Israeli, Slovakian, Kuwaiti, Qatari and Tunisian ACI/Forex Clubs and in many other overseas locations for financial institutions and banking institutes on a bespoke basis. These courses have been presented for local centre candidates on a fixed price basis - an extremely cost effective method preferred by many local ACI associations and financial institutions.

Names of trainers: Phil Parker, Managing Director, Muj King Principal Consultant MJK Consultants, Steve McGann, Principal Consultant, Techne Associates



Multimedia TradeWind Limited

PO Box 228, Crowborough, East Sussex, TN6 9AX, United Kingdom

Phone: +44 1892 652806

e-mail: mmtw@lywood-david.co.uk

website: www.lywood-david.co.uk

Multimedia TradeWind Limited, a member of the *Lywood David International Group*. The company's objectives are the design and development of PC based dealing simulation software and distance learning products to the financial services industry. The company's products include the WINDEAL suite of dealing simulations (WINDEAL *for Spot FX* and WINDEAL *for Money market*) and WinFOREX, the unique PC based study aid for ACI Examination candidates. The company boasts WINDEAL and WinFOREX Site licence clients – being financial institutions and banking institutes across the globe with many hundreds of individual candidates purchasing the WinFOREX Single User licence products.

Name of trainers: Phil Parker, Managing Director

• Web based

Language : English

Price : Please see on-line price list for availability and prices

Information/registration : www.lywood-david.co.uk

Lywood David International Limited / Multimedia TradeWind Limited are currently developing web-based training resources towards the ACI Diploma, some on a complimentary basis with on-line interactive training programmes to be offered on a pay-per-download and pay-per-view

basis. Complimentary downloads of examination tips, quizzes and other useful training material will be available on-line to individual candidates, their employing institutions, ACI/Forex Associations and Banking institutes. Affordable pay-per-view on-line training programmes based on *Lywood David International Limited's* tried and tested open course presentations along with downloadable training texts, workpapers and full 'mock' (trial) examinations are additionally will be available after registration on the company website.

- **CD Rom based**

Language : English
Price : Single User licence GBP 175.00 *plus* VAT 17.5% (UK and EU) and p+p.
A Site licence covering all three ACI qualifications is available for institutional purchasers. Site licence cost: GBP 2,050.00 complete (all three Modules) *plus* VAT (UK and EU) and p+p (or courier charges)

Contact details (buy on-line): www.lywood-david.co.uk/winforex1a.htm

The WinFOREX product range consists of a series of unique PC based interactive Study aids designed specifically with the ACI Education examinations in mind. WinFOREX is however equally appropriate for more general product education and financial market training for Treasury personnel. There is a database of over 1,650 interactive ACI and ACI style multiple-choice questions and a comprehensive accompanying text book - 460+ pages for the ACI Diploma (available as an Adobe *.pdf file for on screen viewing or hard copy printing at extra cost - depending on licence purchased) - complements the interactive training software which itself features dynamic on-screen feedback for all multiple-choice questions. The WinFOREX debriefing reports, printable - dependant on licence purchased, have many uses including as an aid to dealer selection and assessment.

- **Classroom style**

Language : English
Duration in days : 5 full days
Usual trainer : Phil Parker, Muj King and Steve McGann
Usual locations : twice a year in London and various overseas locations
Fee per participant : London GBP 1,950.00 *plus* VAT
Information/Registration : training@lywood-david.co.uk

- **Others**

In addition to regularly held open courses, *Lywood David International Limited* is offering fixed price training courses for in-house presentation in the local centre for internationally-based ACI / Forex Associations, Banking institutes *and* individual financial institutions.

Price: 5 days training @ GBP 5,950.00 (*plus* UK VAT - currently 17.5% for presentation in UK). The fixed price includes training presentation (delivered in ENGLISH), all training materials, text books (over 460 pages for the ACI Diploma) practical exercises including a full "Mock" (trial) examination. A complimentary copy of the appropriate module of Multimedia TradeWind Limited's unique PC based WinFOREX Module DIP 'Lite' Study aid is provided in the course fee and participants can upgrade the software to the full product at the discounted price of GBP 105.00 *plus* VAT in UK and EU (usual price: GBP 175.00 *plus* VAT). The fixed price quoted is for training presentation only, for courses in international locations additional presenter's travel (Business class airfares outside Europe) and local hotel accommodation costs will also apply. All the client needs to provide (alongside up to fifteen participants) is a suitable training room and necessary equipment.

MARCHE MONDIAL LTD.

GLOBAL EXPERTS IN FINANCIAL TRAINING AND CONSULTANCY

Marche Mondial Ltd

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e-mail: f.mack@marche-mondial.com
website: www.mmknowledge.net

Our trainers (listed below) have 10+ years of experience in FX/Treasury dealing positions and operational roles in UK, Asia and NA and LATAM. We regularly design bespoke training programs meeting precise client objectives via a combination of blended classroom lectures, webcasts, WBT and originally design case studies based on our clients processes and systems. The learning experience is greatly enhanced by simulating lecture modules and methodology through our Bourse Trading Simulation® for cash trading. FDRS® for derivative simulations and eTraderEx® capital markets algorithmic trading simulation. Over the last decade we have delivered training programs to thousands of introductory to advanced level staff in 30 different nations in English, Spanish and French. Our audiences include graduates, middle to senior line managers, professional hires, middle office, operations and technology staff. We lecture executive education, MBA, MSc & PhD students in the UK and USA, and prepare staff for professional certificates exams like the ACI Dealing Certificate, ACI Operations Certificate, ACI Diploma exams

Names of trainers: Maricar Obieta, Donald Lawrence, Bernard Lind, Bruce Weber

• **Classroom style**

Language	: English, Spanish, French
Duration in days	: 5 days (40 hours) + practice exam + post mortem
Usual locations	: Central London & New York public course or your institutions requirements
Fee per participant	: Please call or email for details
Information/registration	: f.mack@marche-mondial.com



Markets International Ltd

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Cheltenham GL54 3AH - UK
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Fax: +44-1451-850367
E-mail: training@markets-international.com
Website: www.markets-international.com

Markets International Ltd is an independent company which provides both public and in-house training on financial markets and mathematics, risk management and other financial subjects. We specialise in the ACI exams - Dealing Certificate, Diploma and Operations Certificate - which we teach with a very high success rate both in London and on behalf of national ACI associations across a wide range of countries. All courses are 'workshop' in style, with numbers generally limited to a maximum of 12, and delegates work through extensive examples and practice exams. Our ACI Dealing Certificate and Diploma courses include a revision day, to ensure thorough preparation for the exams. We provide a free help line: candidates can contact us at any time until they take the exam, to discuss any problems.

Names of trainers: Bob Steiner

• Classroom style

Language : English
Duration in days : 7 days total (two 3-day sessions plus a 1-day revision session included as part of the course)
Usual trainer : Bob Steiner
Usual locations : London and many European cities; also outside Europe
Fee per participant : GBP 2,050 plus VAT
Information/Registration : training@markets-international.com or +44-1451-850055

• Home-study / Distance-learning pack

Author : Bob Steiner
Language : English
Price : GBP 450 for all the written material; GBP 250 for a 6-month help-line.
Where available : training@markets-international.com or +44-1451-850055

Complete package (no other books are needed) including all the learning material, exercises and practice exams. An e-mail help-line is also available for questions about any of the material, exercises and exams.

- **Books**

Title : Foreign Exchange and Money Markets
Author : Bob Steiner
Language : English
Price : (Amazon, approximately GBP 59)
ISBN : 0-7506-5025-7
Where available : Booksellers such as Amazon

Comprehensive coverage of these topics.

Title : Mastering Financial Calculations
Author : Bob Steiner
Language : English
Price : (Amazon, approximately GBP 30)
ISBN : 978-0-273-70444-7
Where available : Booksellers such as Amazon

Comprehensive coverage of the necessary calculations in FX, Money Markets, FRAs, Bonds, Repo, Swaps and Options

MJK Consultants

80 Downlands Royston SG8 5BY UK

T: 44 1763 241624

email: mervyn.king@ntlworld.com

Tailor-made training for all aspect of Treasury, Risk and Back Office. Europe, Africa and Middle East

Name of trainers: Mervyn King

• Classroom style

Language	: English
Duration in days	: 5 – 6 days
Usual trainer	: Mervyn King
Usual locations	: As required
Fee per participant	: N/A – on application according to numbers/venue etc
Information/Registration	: T: +44 1763 241624, email: mervyn.king@ntlworld.com

Rolland Consultancy

Treetops, Weare Street

Capel Surrey RH5 5JA

Tel: 01306 711889

Email: gail@rollconsul.demon.co.uk

Rolland Consultancy provides training and management consultancy to financial institutions globally. Established in 1992 we bring more than twenty-five years of experience of financial markets, but still maintain a strong emphasis on ensuring all our training is relevant to today's marketplace. We provide training in all major markets, including FX & money markets, and also specialise in infrastructure training, enhancing understanding of the institutions and individual roles that form today's marketplace.

Name of trainers: Gail Rolland

• Classroom style

Language	: English
Duration in days	: 6
Usual trainer	: Gail Roland
Usual locations	: Available in any location
Fee per participant	: Only provided on an in-house basis that can be tailored to the client's requirements
Information/Registration	: gail@rollconsul.demon.co.uk